

TTM TECHNOLOGIES, INC.

Selected Unaudited Financial Information

(In thousands, except per share data)

	Fourth Quarter		Third Quarter	Full Year	
	2006	2005	2006	2006	2005
CONSOLIDATED STATEMENTS OF OPERATIONS					
Net sales	\$ 144,261	\$ 63,131	\$ 75,765	\$ 369,397	\$ 240,209
Cost of goods sold	117,049	48,102	53,288	276,536	186,453
Gross profit	27,212	15,029	22,477	92,861	53,756
Operating expenses:					
Selling and marketing	6,331	3,045	3,329	16,473	11,977
General and administrative	8,587	2,840	3,822	19,656	14,135
Amortization of intangibles	885	301	300	1,786	1,202
Restructuring charges	199	-	-	199	-
Total operating expenses	16,002	6,186	7,451	38,114	27,314
Operating income	11,210	8,843	15,026	54,747	26,442
Interest expense	(2,937)	(63)	(16)	(3,020)	(179)
Amortization of debt issuance costs	(316)	(20)	(19)	(374)	(72)
Interest income and other, net	998	733	1,369	4,462	2,126
Income before income taxes	8,955	9,493	16,360	55,815	28,317
Income tax benefit (provision)	(4,048)	9,555	(5,837)	(21,018)	2,524
Net income	\$ 4,907	\$ 19,048	\$ 10,523	\$ 34,797	\$ 30,841
Earnings per common share:					
Basic	\$ 0.12	\$ 0.46	\$ 0.25	\$ 0.83	\$ 0.75
Diluted	\$ 0.12	\$ 0.46	\$ 0.25	\$ 0.82	\$ 0.74
Weighted average common shares:					
Basic	42,012	41,301	41,823	41,740	41,232
Diluted	42,389	41,810	42,310	42,295	41,770

SELECTED BALANCE SHEET DATA

	December 31, 2006	December 31, 2005
Cash and short-term investments	\$ 70,656	\$ 82,358
Accounts receivable, net	125,720	38,631
Inventories, net	66,962	12,564
Total current assets	272,504	140,415
Net property, plant and equipment	152,006	51,798
Other assets	148,507	80,930
Total assets	573,017	273,143
Accounts Payable	\$ 40,014	\$ 11,310
Current liabilities	144,343	29,191
Long-term liabilities	141,538	-
Stockholders' equity	287,136	243,952
Total liabilities and stockholders' equity	573,017	273,143

SUPPLEMENTAL DATA

	Fourth Quarter		Third Quarter	Full Year	
	2006	2005	2006	2006	2005
EBITDA	\$ 18,167	\$ 12,477	\$ 19,001	\$ 73,290	\$ 39,177
EBITA	\$ 13,122	\$ 9,906	\$ 16,725	\$ 61,112	\$ 29,887
Gross margin	18.9 %	23.8 %	29.7 %	25.1 %	22.4 %
EBITDA margin	12.6	19.8	25.1	19.8	16.3
Operating margin	7.8	14.0	19.8	14.8	11.0

End Market Breakdown:

	Fourth Quarter	
	2006	2005
Networking/Communications	43 %	43 %
Military/Aerospace	22	11
Computing/Storage/Peripherals	22	33
Medical/Industrial/Instrumentation/Other	13	13

Stock-based Compensation:

	Fourth Quarter
	2006
Amount included in:	
Cost of goods sold	\$ 154
Selling and marketing	42
General and administrative	318
Total stock-based compensation expense	\$ 514

RECONCILIATIONS*

	Fourth Quarter		Third Quarter	Full Year	
	2006	2005	2006	2006	2005
EBITA/EBITDA reconciliation:					
Net income	\$ 4,907	\$ 19,048	\$ 10,523	\$ 34,797	\$ 30,841
Add back items:					
Income taxes	4,048	(9,555)	5,837	21,018	(2,524)
Interest expense	2,937	63	16	3,020	179
Amortization of debt issuance costs	316	20	19	374	72
Amortization of intangibles	914	330	330	1,903	1,319
EBITA	13,122	9,906	16,725	61,112	29,887
Depreciation expense	5,045	2,571	2,276	12,178	9,290
EBITDA	\$ 18,167	\$ 12,477	\$ 19,001	\$ 73,290	\$ 39,177

* This information provides a reconciliation of EBITA/EBITDA to the financial information in our consolidated statements of operations.

"EBITDA" means earnings before interest expense, income taxes, depreciation and amortization. "EBITA" means earnings before interest expense, income taxes and amortization. We present EBITDA / EBITA to enhance the understanding of our operating results. EBITDA / EBITA is a key measure we use to evaluate our operations. In addition, we provide our EBITDA / EBITA because we believe that investors and securities analysts will find EBITDA / EBITA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures, and working capital requirements. However, EBITDA / EBITA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results in accordance with accounting principles generally accepted in the United States of America.