

**TTM TECHNOLOGIES, INC.**

**Selected Unaudited Financial Information**

(In thousands, except per share data)

	Third Quarter		Second Quarter	First Three Fiscal Quarters	
	2007	2006	2007	2007	2006
<b>CONSOLIDATED STATEMENTS OF OPERATIONS</b>					
Net sales	\$ 163,079	\$ 75,765	\$ 162,016	\$ 501,992	\$ 225,136
Cost of goods sold	131,834	53,288	132,470	406,480	159,487
Gross profit	31,245	22,477	29,546	95,512	65,649
Operating expenses:					
Selling and marketing	7,101	3,329	7,551	22,212	10,142
General and administrative	7,951	3,822	7,890	24,183	11,069
Amortization of intangibles	1,019	300	1,046	3,090	901
Total operating expenses	16,071	7,451	16,487	49,485	22,112
Operating income	15,174	15,026	13,059	46,027	43,537
Interest expense	(2,628)	(35)	(3,368)	(11,094)	(141)
Interest income and other, net	321	1,369	236	1,316	3,464
Income before income taxes	12,867	16,360	9,927	36,249	46,860
Income tax provision	(4,666)	(5,837)	(3,743)	(13,399)	(16,970)
Net income	\$ 8,201	\$ 10,523	\$ 6,184	\$ 22,850	\$ 29,890
Earnings per common share:					
Basic	\$ 0.19	\$ 0.25	\$ 0.15	\$ 0.54	\$ 0.72
Diluted	\$ 0.19	\$ 0.25	\$ 0.15	\$ 0.54	\$ 0.71
Weighted average common shares:					
Basic	42,260	41,823	42,199	42,203	41,651
Diluted	42,625	42,310	42,496	42,506	42,265

**SELECTED BALANCE SHEET DATA**

	October 1, 2007	December 31, 2006
Cash and short-term investments	\$ 27,315	\$ 70,656
Accounts receivable, net	115,304	125,435
Inventories, net	66,333	67,020
Total current assets	222,809	271,748
Net property, plant and equipment	124,291	150,837
Other assets	157,137	151,113
Total assets	504,237	573,698
Current portion long-term liabilities	\$ 50,000	\$ 60,705
Accounts Payable	50,363	49,276
Current liabilities	128,068	144,343
Long-term liabilities	61,360	142,040
Stockholders' equity	314,809	287,315
Total liabilities and stockholders' equity	504,237	573,698

**SUPPLEMENTAL DATA**

	Third Quarter		Second Quarter	First Three Fiscal Quarters	
	2007	2006	2007	2007	2006
EBITDA	\$ 22,174	\$ 19,001	\$ 20,113	\$ 67,755	\$ 55,122
EBITA	\$ 16,543	\$ 16,725	\$ 14,369	\$ 50,520	\$ 47,990
Gross margin	19.2 %	29.7 %	18.2 %	19.0 %	29.2 %
EBITDA margin	13.6	25.1	12.4	13.5	24.5
Operating margin	9.3	19.8	8.1	9.2	19.3

**End Market Breakdown:**

	Third Quarter	
	2007	2006
Networking/Communications	40 %	43 %
Aerospace/Defense	32	12
Computing/Storage/Peripherals	13	34
Medical/Industrial/Instrumentation/Other	15	11

**Stock-based Compensation:**

	Third Quarter		Second Quarter
	2007	2006	2007
Amount included in:			
Cost of goods sold	\$ 258	\$ 135	\$ 255
Selling and marketing	55	39	48
General and administrative	609	276	581
Total stock-based compensation expense	\$ 922	\$ 450	\$ 884

**Operating Segment Data:**

	Third Quarter	Second Quarter	First Three Fiscal Quarters
	2007	2007	2007
Net sales:			
PCB Manufacturing	140,514	138,651	431,316
Backplane Assembly	30,679	32,164	96,500
Total Sales	171,193	170,815	527,816
Inter-Segment Sales	(8,114)	(8,799)	(25,824)
Total Net Sales	\$ 163,079	\$ 162,016	\$ 501,992
Operating Segment Income:			
PCB Manufacturing	13,899	12,019	42,285
Backplane Assembly	2,294	2,086	6,832
Total Op Segment Income	16,193	14,105	49,117
Amortization of Intangibles	(1,019)	(1,046)	(3,090)
Total Op Income	15,174	13,059	46,027
Total Other Income (Expense)	(2,307)	(3,132)	(9,778)
Income Before Income Taxes	\$ 12,867	\$ 9,927	\$ 36,249

**RECONCILIATIONS\***

	Third Quarter		Second Quarter	First Three Fiscal Quarters	
	2007	2006	2007	2007	2006
EBITA/EBITDA reconciliation:					
Net income	\$ 8,201	\$ 10,523	\$ 6,184	\$ 22,850	\$ 29,890
Add back items:					
Income taxes	4,666	5,837	3,743	13,399	16,970
Interest expense	2,628	35	3,368	11,094	141
Amortization of intangibles	1,048	330	1,074	3,177	989
EBITA	16,543	16,725	14,369	50,520	47,990
Depreciation expense	5,631	2,276	5,744	17,235	7,132
EBITDA	\$ 22,174	\$ 19,001	\$ 20,113	\$ 67,755	\$ 55,122

\* This information provides a reconciliation of EBITA/EBITDA to the financial information in our consolidated statements of operations.

"EBITDA" means earnings before interest expense, income taxes, depreciation and amortization. "EBITA" means earnings before interest expense, income taxes and amortization. We present EBITDA / EBITA to enhance the understanding of our operating results. EBITDA / EBITA is a key measure we use to evaluate our operations. In addition, we provide our EBITDA / EBITA because we believe that investors and securities analysts will find EBITDA / EBITA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures, and working capital requirements. However, EBITDA / EBITA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results in accordance with accounting principles generally accepted in the United States of America.