

TTM TECHNOLOGIES, INC.

Selected Unaudited Financial Information

(In thousands, except per share data)

	Second Quarter		First Quarter	First Two Fiscal Quarters	
	2006	2005	2006	2006	2005
CONSOLIDATED STATEMENTS OF OPERATIONS					
Net sales	\$ 76,683	\$ 57,216	\$ 72,688	\$ 149,371	\$ 116,099
Cost of goods sold	53,714	46,179	52,485	106,199	91,524
Gross profit	22,969	11,037	20,203	43,172	24,575
Operating expenses:					
Selling and marketing	3,454	2,865	3,359	6,813	5,882
General and administrative	3,663	3,035	3,584	7,247	6,439
Amortization of intangibles	301	301	300	601	601
Total operating expenses	7,418	6,201	7,243	14,661	12,922
Operating income	15,551	4,836	12,960	28,511	11,653
Interest expense	(25)	(49)	(42)	(67)	(100)
Amortization of debt issuance costs	(20)	(13)	(19)	(39)	(26)
Interest income and other, net	1,118	462	977	2,095	846
Income before income taxes	16,624	5,236	13,876	30,500	12,373
Income tax provision	(6,068)	(1,964)	(5,065)	(11,133)	(4,641)
Net income	\$ 10,556	\$ 3,272	\$ 8,811	\$ 19,367	\$ 7,732
Earnings per common share:					
Basic	0.25	0.08	0.21	0.47	0.19
Diluted	0.25	0.08	0.21	0.46	0.19
Weighted average common shares:					
Basic	41,694	41,267	41,441	41,566	41,171
Diluted	42,512	41,772	41,978	42,242	41,778

SELECTED BALANCE SHEET DATA

	July 3, 2006	December 31, 2005
Cash and short-term investments	\$ 101,244	\$ 82,358
Accounts receivable, net	44,837	38,631
Inventories, net	13,886	12,564
Total current assets	165,100	140,415
Net property, plant and equipment	52,553	51,798
Other assets	79,223	80,930
Total assets	296,876	273,143
Accounts payable	\$ 12,112	\$ 11,310
Total current liabilities	28,119	29,191
Stockholders' equity	268,757	243,952
Total liabilities and stockholders' equity	296,876	273,143

SUPPLEMENTAL DATA

	Second Quarter		First Quarter	First Two Fiscal Quarters	
	2006	2005	2006	2006	2005
EBITDA	\$ 19,444	\$ 7,887	\$ 16,677	\$ 36,121	\$ 17,570
EBITA	\$ 16,999	\$ 5,628	\$ 14,266	\$ 31,265	\$ 13,158
Gross margin	30.0 %	19.3 %	27.8 %	28.9 %	21.2 %
EBITDA margin	25.4	13.8	22.9	24.2	15.1
Operating margin	20.3	8.5	17.8	19.1	10.0

End Market Breakdown:

	Second Quarter	
	2006	2005
Networking/communications	43.9 %	43.5 %
High-end computing	27.3	29.6
Industrial/medical	16.3	15.3
Computer peripherals	6.4	5.1
Handheld	2.1	3.1
Other	4.0	3.4

RECONCILIATIONS*

	Second Quarter		First Quarter	First Two Fiscal Quarters	
	2006	2005	2006	2006	2005
EBITA/EBITDA reconciliation:					
Net income	\$ 10,556	\$ 3,272	\$ 8,811	\$ 19,367	\$ 7,732
Add back items:					
Income taxes	6,068	1,964	5,065	11,133	4,641
Interest expense	25	49	42	67	100
Amortization of debt issuance costs	20	13	19	39	26
Amortization of intangibles	330	330	329	659	659
EBITA	16,999	5,628	14,266	31,265	13,158
Depreciation expense	2,445	2,259	2,411	4,856	4,412
EBITDA	\$ 19,444	\$ 7,887	\$ 16,677	\$ 36,121	\$ 17,570

* This information provides a reconciliation of EBITA/EBITDA to the financial information in our consolidated statements of operations.

"EBITDA" means earnings before interest expense, income taxes, depreciation and amortization. "EBITA" means earnings before interest expense, income taxes and amortization. We present EBITDA / EBITA to enhance the understanding of our operating results. EBITDA / EBITA is a key measure we use to evaluate our operations. In addition, we provide our EBITDA / EBITA because we believe that investors and securities analysts will find EBITDA / EBITA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures, and working capital requirements. However, EBITDA / EBITA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results in accordance with accounting principles generally accepted in the United States.